

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name SITO Mobile Solutions, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 41-2043380

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

123 Town Square Place, #419
Jersey City, NJ 07310
Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Hudson
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.sitomobile.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor SITO Mobile Solutions, Inc.
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.1810**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Attachment	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor SITO Mobile Solutions, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☐ 50-99

☒ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☒ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor SITO Mobile Solutions, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 7, 2020
MM / DD / YYYY

X /s/ Thomas Candelaria
Signature of authorized representative of debtor

Title CEO

Thomas Candelaria
Printed name

18. Signature of attorney

X /s/ Daniel M. Stolz
Signature of attorney for debtor

Date October 7, 2020
MM / DD / YYYY

Daniel M. Stolz
Printed name

WASSERMAN, JURISTA & STOLZ, P.C.
Firm name

110 Allen Road
Suite 304
Basking Ridge, NJ 07920
Number, Street, City, State & ZIP Code

Contact phone (973) 467-2700

Email address attys@wjslaw.com

028461980 NJ
Bar number and State

Debtor SITO Mobile Solutions, Inc. Case number (if known) _____
Name

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) _____ Chapter 11

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

Debtor	<u>SITO Mobile R&D, IP LLC</u>	Relationship to you	<u>Affiliate</u>
District	<u>New Jersey</u>	When	<u>Case number, if known</u>
Debtor	<u>SITO Mobile, Ltd.</u>	Relationship to you	<u>Parent Company</u>
District	<u>New Jersey</u>	When	<u>10/08/20</u>
		Case number, if known	<u>20-21435</u>

IN THE UNITED STATES BANKRUPTCY COURT

In the Matter of:	}	
	}	Case No.
SITO Mobile Solutions, Inc.,	}	Chapter 11
	}	
Debtor	}	

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Thomas Candelaria, declare under penalty of perjury that I am the Chief Executive Officer of SITO Mobile Solutions, Inc., and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said Corporation at a special meeting duly called and held on the 22nd day of September 2020.

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Thomas Candelaria, Chief Executive Officer of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that Thomas Candelaria, Chief Executive Officer of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case, and

Be It Further Resolved, Thomas Candelaria, Chief Executive Officer of this Corporation is authorized and directed to employ the law firm of WASSERMAN, JURISTA & STOLZ, P.C. to represent the Corporation in such bankruptcy case."

Date: October 7, 2020

Signed: 
THOMAS CANDELARIA, Chief Executive Officer

Resolution of Board of Directors
of
SITO Mobile Solutions, Inc.

Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Thomas Candelaria, Chief Executive Officer of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that Thomas Candelaria, Chief Executive Officer of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Thomas Candelaria, Chief Executive Officer of this Corporation is authorized and directed to employ the law firm of WASSERMAN, JURISTA & STOLZ, P.C. to represent the Corporation in such bankruptcy case.

Date: October 7, 2020

Signed: 
THOMAS CANDELARIA, Chief Executive Officer

Fill in this information to identify the case:

Debtor name SITO Mobile Solutions, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 7, 2020

X /s/ Thomas Candelaria

Signature of individual signing on behalf of debtor

Thomas Candelaria

Printed name

CEO

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name SITO Mobile Solutions, Inc.
 United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Adobe Systems, Inc. f/k/a TubeMogul, Inc. 29322 Network Place Chicago, IL 60673-1293		Trade debt				\$3,267,528.78
Small Business Administration 409 3rd St. SW Washington, DC 20416		PPP Loan				\$1,292,100.00
Pepper Hamilton LLP New York Times Building 37th Floor 620 Eighth Ave New York, NY 10018-1405		Trade debt				\$1,222,150.14
Gavin Scotti 616 Purchase Street Rye, NY 10580		Loan				\$1,217,993.00
Amazon Web Services, Inc. PO Box 84023 Seattle, WA 98124-8423		Trade debt				\$878,910.77
Ribbow Media Group LLC 900 Division Street Nashville, TN 37203		Trade debt				\$856,359.74
SEM Internet Reklam Hizmetleri ve D. A.S Esentepe Mah. Kore Sehitleri Cad. NO:19 Zincirlikuyu / Istanbul		Trade debt				\$728,649.01
Oath (Americas) Inc. General Post Office PO Box 5696 New York, NY 10087-5696		Trade debt				\$708,287.10

Debtor SITO Mobile Solutions, Inc.
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Invenire Partners, LP 90 Grove St., Suite 108 Ridgefield, CT 06877		Loan				\$683,208.00
Stephen Baksa 2 Woods Lane Chatham, NJ 07928		Loan				\$679,349.00
MediaJel, Inc. 1475 North Broadway Suite 400 Walnut Creek, CA 94956		Trade debt				\$590,000.00
Hiroaki Aoyama 3-7-21 Yamamoto-cho Mianami Yao City, Osaka JAPAN		Loan				\$505,425.00
Innominds Software, Inc. 2055 Junction Ave, Suite 122 San Jose, CA 95131		Trade debt				\$465,000.00
Chris Scotti 41 Sturgis Road Bronxville, NY 10708		Loan				\$443,908.00
Orrick, Herrington & Sutcliffe LLP 2121 Main Street Wheeling, WV 26003		Trade debt				\$408,100.22
Luis Serra 17015 164th Avenue NE Woodinville, WA 98072		2019 employee sales commissions				\$400,000.00
Scott Kauffman		Interim CEO terminated; accrued pay payable on 3/22/2022				\$386,666.66
Clearcode S.A. (Digimedia) Sw. Antoniego 2/4 50-073 Wroclaw POLAND		Trade debt				\$381,672.56
Smaato, Inc. PO Box 740727 Los Angeles, CA 90074-0727		Trade debt				\$375,000.00

Debtor SITO Mobile Solutions, Inc. Case number (if known) _____
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
IPFS Financing (Lockton Companies) 301 W. 11th St., 4th Fl. Kansas City, MO 64105		financing loan agreement for annual D&O and cyber insurance premium				\$351,000.00

Fill in this information to identify the case:

Debtor name SITO Mobile Solutions, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 592,565.00

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 592,565.00

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 1,607,050.18

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 19,412,256.37

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ 21,019,306.55

Fill in this information to identify the case:Debtor name SITO Mobile Solutions, Inc.United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Wells Fargo Bank (account is same as parent company, SITO Mobile, Ltd.)Checking5994\$140,000.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$140,000.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:

121,000.00

-

0.00 = ...\$121,000.00

face amount

doubtful or uncollectible accounts

Debtor SITO Mobile Solutions, Inc. Case number (If known) _____
Name

11b. Over 90 days old: 10,831,065.00 - 10,500,000.00 =.... \$331,065.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$452,065.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software employee laptops, all over 3 years old (same as parent company, SITO Mobile, Ltd.)	\$0.00		\$500.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$500.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No

Debtor SITO Mobile Solutions, Inc. Case number (If known) _____
Name

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
sitomobile.com			
sitomobilemedia.us			
sitomobilemedia.net			
sitomobilemedia.info			
sitomobilemedia.mobi			
sitomobilemedia.org			
sito.me			
sitomobile.org			
sitoinisghts.com			
sitoresearch.com			
sitostrategy.com			
sitoinsights.com			
sitomobile.co.uk			
singletouchsystems.com			
singletouchsystems.net			
singletouchsystems.org			
singletouchsystems.mobi			
singletouchsystems.info			
singletouchinteractive.com			
singletouch.net			
singletouchcorp.com			
singletouchco.com			
theoohaudience.com			
oohaudience.com			
screenrating.com			
themoobileaudience.com			
screenaudience.com			
boardranking.com			
screenranking.com	\$0.00		\$0.00

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

Debtor SITO Mobile Solutions, Inc. Case number (If known) _____
Name

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- ☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

lawsuit filed against Aviron Pictures (same as parent company, SITO Mobile, Ltd.)

Unknown

Nature of claim Lawsuit

Amount requested \$0.00

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor SITO Mobile Solutions, Inc. Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$140,000.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$452,065.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$500.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$592,565.00	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$592,565.00

Fill in this information to identify the case:

Debtor name SITO Mobile Solutions, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

THE FOLLOWING LIST OF CREDITORS ARE SCHEDULED ON ALL THREE JOINTLY ADMINISTERED DEBTORS, SITO MOBILE, LTD., SITO MOBILE SOLUTIONS, INC. AND SITO MOBILE R&D IP, LLC, TO ENSURE APPROPRIATE NOTICE IS GIVEN TO ALL CREDITORS IN ALL THREE OF THE CASES.

Fill in this information to identify the case:

Debtor name SITO Mobile Solutions, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address</p> <p>Avi Jamal 8830 Coco Plum Manor Fort Lauderdale, FL 33324</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>2019 employee sales commissions</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$82,000.00	\$13,650.00
2.2	<p>Priority creditor's name and mailing address</p> <p>Bill Goldbach 1099 Summer Holly Lane Encinitas, CA 92024</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>2018 employee sales commissions</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$85.00	\$85.00

Debtor	SITO Mobile Solutions, Inc. <small>Name</small>	Case number (if known)
2.3	Priority creditor's name and mailing address Chet Petrow 3029 S Elati Street Englewood, CO 80110 <hr/> Date or dates debt was incurred <hr/> Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: contractor-2019 fees and expenses <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<div style="border-bottom: 1px solid black; display: inline-block; width: 150px; text-align: right;">\$94,830.14</div> <div style="border-bottom: 1px solid black; display: inline-block; width: 150px; text-align: right;">\$13,650.00</div>
2.4	Priority creditor's name and mailing address Chris Cassidy 267 E. 7th Street #1 New York, NY 10009 <hr/> Date or dates debt was incurred <hr/> Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: contractor expense reimbursement <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<div style="border-bottom: 1px solid black; display: inline-block; width: 150px; text-align: right;">\$1,000.00</div> <div style="border-bottom: 1px solid black; display: inline-block; width: 150px; text-align: right;">\$1,000.00</div>
2.5	Priority creditor's name and mailing address Chris Nuckolls 6627 Prairie Flower Trail Dallas, TX 75227 <hr/> Date or dates debt was incurred <hr/> Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: 2019 employee sales commissions <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<div style="border-bottom: 1px solid black; display: inline-block; width: 150px; text-align: right;">\$30,000.00</div> <div style="border-bottom: 1px solid black; display: inline-block; width: 150px; text-align: right;">\$13,650.00</div>
2.6	Priority creditor's name and mailing address Chris Nuckolls 6627 Prairie Flower Trail Dallas, TX 75227 <hr/> Date or dates debt was incurred <hr/> Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: expense payment per employment contract <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<div style="border-bottom: 1px solid black; display: inline-block; width: 150px; text-align: right;">\$150.00</div> <div style="border-bottom: 1px solid black; display: inline-block; width: 150px; text-align: right;">\$0.00</div>

Debtor	SITO Mobile Solutions, Inc. <small>Name</small>	Case number (if known)
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2.7	Priority creditor's name and mailing address Comptroller of Public Accounts P.O. Box 149348 Austin, TX 78714-9348	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,080.41	\$1,080.41
Date or dates debt was incurred		Basis for the claim: Texas tax returns		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.8	Priority creditor's name and mailing address Delaware Franchise Tax Board Division of Corporations PO Box 898 Dover, DE 19903	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$333,000.00	\$333,000.00
Date or dates debt was incurred		Basis for the claim: past fees and interest		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.9	Priority creditor's name and mailing address Department of Labor and Industries PO Box 34974 Seattle, WA 98124-1974	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$122.95	\$122.95
Date or dates debt was incurred		Basis for the claim: taxes		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.10	Priority creditor's name and mailing address Ernest Grijalva 1810 S Stevens St Seattle, WA 98144	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,300.00	\$1,300.00
Date or dates debt was incurred		Basis for the claim: terminated employee-accrued vacation		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	SITO Mobile Solutions, Inc. <small>Name</small>		Case number (if known)	
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2.11	Priority creditor's name and mailing address Georgia Ball 925 James Trail Lake Alfred, FL 33850	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,900.00	\$1,900.00
	Date or dates debt was incurred	Basis for the claim: terminated employee-accrued vacation		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.12	Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: For Noticing & Precautionary Purposes		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.13	Priority creditor's name and mailing address Jonathan Bond 34 Debrosses St Apt 227 New York, NY 10013	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$8,331.58	\$8,331.58
	Date or dates debt was incurred	Basis for the claim: contractor expense reimbursement		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.14	Priority creditor's name and mailing address Juliana Lupinacci 1029 Garden Street Apt 2 Hoboken, NJ 07030	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$21,559.88	\$13,650.00
	Date or dates debt was incurred	Basis for the claim: 2018 employee sales commissions		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	SITO Mobile Solutions, Inc. Name	Case number (if known)
2.15	Priority creditor's name and mailing address Koby Halbrook 2012 W Colorado Blvd Dallas, TX 75208	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: 2018 employee sales commissions
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.16	Priority creditor's name and mailing address Laurie Hartnett 5112 N Rutherford Chicago, IL 60656	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: 2018 employee sales commissions
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.17	Priority creditor's name and mailing address Lindsey McKenna 4865 North Vanderbilt Street Portland, OR 97203	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: terminated employee-accrued vacation
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.18	Priority creditor's name and mailing address Luis Serra 17015 164th Avenue NE Woodinville, WA 98072	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: 2019 employee sales commissions
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	SITO Mobile Solutions, Inc. <small>Name</small>	Case number (if known)
2.19	Priority creditor's name and mailing address Mark Del'Priore 36 Navesink Ave Rumson, NJ 07760	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<div style="display: flex; justify-content: space-between;"> <u>\$78,500.00</u> <u>\$13,650.00</u> </div>
	Date or dates debt was incurred	Basis for the claim:
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.20	Priority creditor's name and mailing address Massachusetts Dept of Revenue PO Box 7089 Boston, MA 02241-7089	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<div style="display: flex; justify-content: space-between;"> <u>\$1,235.98</u> <u>\$1,235.98</u> </div>
	Date or dates debt was incurred	Basis for the claim: Taxes
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.21	Priority creditor's name and mailing address Melvin Wilson (Solve Innovation Group) 81 Prospect St Brooklyn, NY 11201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<div style="display: flex; justify-content: space-between;"> <u>\$2,500.00</u> <u>\$2,500.00</u> </div>
	Date or dates debt was incurred	Basis for the claim: 2019 contractor fees
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.22	Priority creditor's name and mailing address New Jersey Division of Taxation PO Box 666 Trenton, NJ 08646-0666	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<div style="display: flex; justify-content: space-between;"> <u>\$81.90</u> <u>\$81.90</u> </div>
	Date or dates debt was incurred	Basis for the claim: taxes
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	SITO Mobile Solutions, Inc. <small>Name</small>		Case number (if known)
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2.23	Priority creditor's name and mailing address New York State Unemployment Insurance PO Box 4301 Binghamton, NY 13902-4301	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$193.80	\$193.80
	Date or dates debt was incurred	Basis for the claim: taxes		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.24	Priority creditor's name and mailing address NYS Workers' Compensation Board Finance Assessment Unit 328 State St, Rm 331 Schenectady, NY 12305	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$63.00	\$63.00
	Date or dates debt was incurred	Basis for the claim: taxes		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.25	Priority creditor's name and mailing address Roiland Diab 95 Hoaratio Street #4D New York, NY 10014	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$786.72	\$786.72
	Date or dates debt was incurred	Basis for the claim: 2018 employee sales commissions		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.26	Priority creditor's name and mailing address Sam Flesta 272 3rd St. Jersey City, NJ 07302	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$75.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: expense payment per employment contract		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	SITO Mobile Solutions, Inc. <small>Name</small>	Case number (if known)
2.27	Priority creditor's name and mailing address Scott Kauffman	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: Interim CEO terminated; accrued pay payable on 3/22/2022
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.28	Priority creditor's name and mailing address Sean Clayton 5829 Phoenix Dr., Apt. 112 Dallas, TX 75231	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: 2019 employee sales commissions
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.29	Priority creditor's name and mailing address Sean Clayton 5829 Phoenix Dr., Apt. 112 Dallas, TX 75231	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: expense payment per employment contract
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.30	Priority creditor's name and mailing address State of Arkansas Department of Finance Corporate Income Tax Section PO Box 919 Little Rock, AR 72203	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: taxes
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	SITO Mobile Solutions, Inc. <small>Name</small>	Case number (if known)
2.31	Priority creditor's name and mailing address Steven Felsher 61 East 11th Street New York, NY 10003	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: contractor expense reimbursement
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<div style="display: flex; justify-content: space-between; width: 100%;"> \$1,118.14 \$1,118.14 </div>
2.32	Priority creditor's name and mailing address Susanna Wheeler 2205 NW 62nd Street Seattle, WA 98107	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: terminated employee-accrued vacation
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<div style="display: flex; justify-content: space-between; width: 100%;"> \$4,000.00 \$4,000.00 </div>
2.33	Priority creditor's name and mailing address Thomas Pallack 12953 Blue Heron Circle Ojai, CA 93023	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: Unpaid Wages
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<div style="display: flex; justify-content: space-between; width: 100%;"> \$9,873.82 \$9,873.82 </div>
2.34	Priority creditor's name and mailing address Tom Candelaria 2228 El Camino Del Norte Encinitas, CA 92024	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: expense payment per employment contract
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		<div style="display: flex; justify-content: space-between; width: 100%;"> \$29,145.22 \$0.00 </div>

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor	SITO Mobile Solutions, Inc. <small>Name</small>	Case number (if known) _____
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3.1	Nonpriority creditor's name and mailing address Adobe Systems, Inc. f/k/a TubeMogul, Inc. 29322 Network Place Chicago, IL 60673-1293 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,267,528.78
3.2	Nonpriority creditor's name and mailing address Allied Digital Strategies 26895 Aliso Creek Road, #B239 Aliso Viejo, CA 92656 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,446.89
3.3	Nonpriority creditor's name and mailing address Amazon Web Services, Inc. PO Box 84023 Seattle, WA 98124-8423 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$878,910.77
3.4	Nonpriority creditor's name and mailing address American Express PO Box 1270 Newark, NJ 07101 Date(s) debt was incurred _____ Last 4 digits of account number <u>1008</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,168.26
3.5	Nonpriority creditor's name and mailing address Atom Tickets, LLC 2700 Colorado Blvd 4th Floor Santa Monica, CA 90404 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,097.42
3.6	Nonpriority creditor's name and mailing address BDO USA, LLP 90 Woodbridge Center Dr. 4th Fl Woodbridge, NJ 07095-1163 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$178,895.00
3.7	Nonpriority creditor's name and mailing address Beeswax.io Corporation 275 7th Avenue 21st New York, NY 10001 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$65,000.00

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3.8	Nonpriority creditor's name and mailing address Broadridge ICS P.O. Box 416423 Boston, MA 02241-6423 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,963.33
<hr/>			
3.9	Nonpriority creditor's name and mailing address Bruce Bernstein LLP 724 Periwinkle Lane Wynnewood, PA 19096 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.10	Nonpriority creditor's name and mailing address Burke Williams & Sorenson LLP 444 South Flower St, Suite 2400 Los Angeles, CA 90071 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services for business debt</u> <u>(Smaato & Rubicon vendor lawsuits)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,975.26
<hr/>			
3.11	Nonpriority creditor's name and mailing address Cablevision Lightpath, Inc. PO Box 360111 Pittsburgh, PA 15251 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,316.76
<hr/>			
3.12	Nonpriority creditor's name and mailing address Celtra, Inc. 545 Boylston Street, 11th Boston, MA 02116 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$171,666.60
<hr/>			
3.13	Nonpriority creditor's name and mailing address Chris Scotti 41 Sturgis Road Bronxville, NY 10708 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$443,908.00
<hr/>			
3.14	Nonpriority creditor's name and mailing address Cinemark USA 3900 Dallas Parkway Suite 500 Plano, TX 75093 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,334.00

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3.15	Nonpriority creditor's name and mailing address Clearcode S.A. (Digimedia) Sw. Antonio 2/4 50-073 Wroclaw POLAND Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$381,672.56
3.16	Nonpriority creditor's name and mailing address comScore, Inc. 14140 Collection Center Dr Chicago, IL 60693 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,000.00
3.17	Nonpriority creditor's name and mailing address Continental Stock Transfer and Trust Co. One State Street Plaza 30th Fl. New York, NY 10004 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,967.01
3.18	Nonpriority creditor's name and mailing address CoreLogic Spatial Solutions Attn: SS P.O. Box 202351 Dallas, TX 75320-2351 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,000.00
3.19	Nonpriority creditor's name and mailing address Corporation Service Company (CSC Delaware) PO Box 13397 Philadelphia, PA 19101-3397 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,868.69
3.20	Nonpriority creditor's name and mailing address Crossix Solutions, Inc. 1001 Ave. of the Americas, 5th Floor New York, NY 10018 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,000.00
3.21	Nonpriority creditor's name and mailing address Daniel Blackwell 651 Airport Road Belle Vernon, PA 15012 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$135,183.00

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3.22	Nonpriority creditor's name and mailing address Digital Place-Based Advertising Assoc. 205 E. 42nd St., 20th Fl. New York, NY 10017 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.23	Nonpriority creditor's name and mailing address Domain Listings PO Box 19607 Las Vegas, NV 89132-0607 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$228.00
3.24	Nonpriority creditor's name and mailing address DoubleVerify, Inc. PO Box 392268 Pittsburgh, PA 15251-9268 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$482.72
3.25	Nonpriority creditor's name and mailing address Drawbridge, Inc. 2121 S El Camino Real 7th Floor San Mateo, CA 94403 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,397.50
3.26	Nonpriority creditor's name and mailing address Dynamic Resources, Inc. 9060 Palisade Ave Suite C5 North Bergen, NJ 07047 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,895.30
3.27	Nonpriority creditor's name and mailing address Echo Point Media (V) Young & Laramore, Attn: Accounts Receiva 407 Fulton Street Indianapolis, IN 46202 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$353.54
3.28	Nonpriority creditor's name and mailing address Edgar Agents, LLC 105 White Oak Lane Suite 104 Old Bridge, NJ 08857 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$971.50

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3.29	Nonpriority creditor's name and mailing address Edward Giles 17 Heights Road Manhasset, NY 11030 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$137,375.00
3.30	Nonpriority creditor's name and mailing address Electronical Office Systems 330 Fairfield Road PO Box 10303 Fairfield, NJ 07004-2402 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$276.09
3.31	Nonpriority creditor's name and mailing address eMedia Patch Attn: Masa Campara 150 W 47th Street #7A New York, NY 10036 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
3.32	Nonpriority creditor's name and mailing address Facebook, Inc. 1601 Willow Road Menlo Park, CA 94025 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,282.50
3.33	Nonpriority creditor's name and mailing address Foursquare Labs, Inc. PO Box 392184 Pittsburgh, PA 15251-9184 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,947.41
3.34	Nonpriority creditor's name and mailing address Fysical f/k/a BeaconsinSpace 1836 Broadway San Francisco, CA 94109 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,333.33
3.35	Nonpriority creditor's name and mailing address Gavin Scotti 616 Purchase Street Rye, NY 10580 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,217,993.00

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3.36	Nonpriority creditor's name and mailing address Gavin Scotti, Sr. 616 Purchase Street Rye, NY 10580 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$100,000.00</u>
3.37	Nonpriority creditor's name and mailing address Google, LLC 1600 Amphitheatre Parkway Mountain View, CA 94043 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,500.00</u>
3.38	Nonpriority creditor's name and mailing address Grippo Productions LLC 7621 12th Street #258 Somers, WI 53171 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,019.00</u>
3.39	Nonpriority creditor's name and mailing address Hayden IR, LLC 15879 N. 80th Street, Suite 204 Scottsdale, AZ 85260 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,500.00</u>
3.40	Nonpriority creditor's name and mailing address Hiroaki Aoyama 3-7-21 Yamamoto-cho Mianami Yao City, Osaka JAPAN Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$505,425.00</u>
3.41	Nonpriority creditor's name and mailing address InfoGroup Database License Division P.O. Box 957742 Saint Louis, MO 63195-7742 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$48,750.00</u>
3.42	Nonpriority creditor's name and mailing address Innominds Software, Inc. 2055 Junction Ave, Suite 122 San Jose, CA 95131 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$465,000.00</u>

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3.43	Nonpriority creditor's name and mailing address Integral Ad Science, Inc. Box 200197 Pittsburgh, PA 15251-0907 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,505.37
3.44	Nonpriority creditor's name and mailing address International Credit Recovery, Inc. 300 Main Street PO Box 992 Vestal, NY 13851 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$299.00
3.45	Nonpriority creditor's name and mailing address Intrado Digital Media, LLC West LLC c/o Nasdaq P.O. Box 780700 Philadelphia, PA 19178-0700 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$35,228.00
3.46	Nonpriority creditor's name and mailing address Invenire Partners, LP 90 Grove St., Suite 108 Ridgefield, CT 06877 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$683,208.00
3.47	Nonpriority creditor's name and mailing address IPFS Financing (Lockton Companies) 301 W. 11th St., 4th Fl. Kansas City, MO 64105 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>financing loan agreement for annual D&O and cyber insurance premium</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$351,000.00
3.48	Nonpriority creditor's name and mailing address JAMS Inc. 18881 Von Karman Ave. Suite 350 92612 Irvine, CA 92612 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$630.33
3.49	Nonpriority creditor's name and mailing address Jazz Foundation of America 247 West 37th Street, Ste 201 New York, NY 10018 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,000.00

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3.50	Nonpriority creditor's name and mailing address K&L Gates LLP P.O. Box 844255 Boston, MA 02284-4255 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,194.75
3.51	Nonpriority creditor's name and mailing address Kayzen Realtime Technologies GmbH Rosa Luxemburg Str. 2 10178 BERLIN Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,760.71
3.52	Nonpriority creditor's name and mailing address Kochava, Inc. 201 Church Street Sandpoint, ID 83864 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$266,390.69
3.53	Nonpriority creditor's name and mailing address Kramer Levin Naftalis & Frankel LLP Attn: Accounting Dept. 1177 Avenue of the Americas New York, NY 10036-2714 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$87,083.98
3.54	Nonpriority creditor's name and mailing address LinkedIn Corporation 62228 Collections Center Drive Chicago, IL 60693-0622 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$700.00
3.55	Nonpriority creditor's name and mailing address Littler Mendelson PC P.O. Box 207137 Dallas, TX 75320-7137 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services for business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$63,140.50
3.56	Nonpriority creditor's name and mailing address LiveRamp, Inc. f/k/a Acxiom P.O. Box 74007275 Chicago, IL 60674-7275 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,656.25

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3.57	Nonpriority creditor's name and mailing address Location Sciences AI Ltd 20 Eastbourne Terrace London W2 6LG UNITED KINGDOM Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$90,000.00
3.58	Nonpriority creditor's name and mailing address Looker Data Sciences, Inc. 101 Church Street 4th Floor Santa Cruz, CA 95060 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,750.00
3.59	Nonpriority creditor's name and mailing address Lynn Collins Communications, Inc. 7 Knoll Lane Glen Head, NY 11545 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,000.00
3.60	Nonpriority creditor's name and mailing address Marketing Accountability Standards Board 38 East 37th Street, Box # 5 New York, NY 10016 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$950.00
3.61	Nonpriority creditor's name and mailing address Mastercard International 4 Chase Metrotech Center, 7th Floor East Lockbox 9084 Brooklyn, NY 11245-0002 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,000.00
3.62	Nonpriority creditor's name and mailing address McGuire Woods Meister Seelig & Fein LLP 1345 Avenue of the Americas, 7th Fl New York, NY 10105-0106 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services for business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,425.10
3.63	Nonpriority creditor's name and mailing address Medford Bragg 2653 Slow Flight Drive Port Orange, FL 32128 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$238,704.00

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3.64	Nonpriority creditor's name and mailing address MediaJel, Inc. 1475 North Broadway Suite 420 Walnut Creek, CA 94956 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$268,343.00
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3.65	Nonpriority creditor's name and mailing address MediaJel, Inc. 1475 North Broadway Suite 400 Walnut Creek, CA 94956 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$590,000.00
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3.66	Nonpriority creditor's name and mailing address Meister Seelig & Fein LLP 125 Park Avenue, 7th FL New York, NY 10017 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services for business debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,425.10
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3.67	Nonpriority creditor's name and mailing address Mobile Marketing Association, Inc. 2020 Maltby Rd, PMB 123 Bothell, WA 98021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$196,250.00
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3.68	Nonpriority creditor's name and mailing address Mobile Technology LLC/Onspot Data 7193 S Poplar Street Centennial, CO 80112 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$105,000.00
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3.69	Nonpriority creditor's name and mailing address Musical.Ly Inc. (Tiktok) 10100 Venice Blvd, Suite 301 Culver City, CA 90232 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$180,000.00
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3.70	Nonpriority creditor's name and mailing address Nacci Technologies 275 7th Ave., 27th Fl. New York, NY 10001 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$38,499.99
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3.71	Nonpriority creditor's name and mailing address Neustar Data Services, Inc. Bank of America P.O. Box 742000 Atlanta, GA 30374 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,234.28
3.72	Nonpriority creditor's name and mailing address Nintex f/b/a Drawloop Technologies, Inc. 10800 NE 8th Street, Suite 400 Bellevue, WA 98004 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,456.00
3.73	Nonpriority creditor's name and mailing address Oath (Americas) Inc. General Post Office PO Box 5696 New York, NY 10087-5696 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$708,287.10
3.74	Nonpriority creditor's name and mailing address OpenMessage 712 Fifth Ave, 7th flr. New York, NY 10019 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,000.00
3.75	Nonpriority creditor's name and mailing address Oracle America, Inc. PO Box 203448 Dallas, TX 75320-3448 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$90,956.43
3.76	Nonpriority creditor's name and mailing address Orrick, Herrington & Sutcliffe LLP 2121 Main Street Wheeling, WV 26003 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$408,100.22
3.77	Nonpriority creditor's name and mailing address Pepper Hamilton LLP New York Times Building 37th Floor 620 Eighth Ave New York, NY 10018-1405 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,222,150.14

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3.78	Nonpriority creditor's name and mailing address Rachel Allgood Consulting LLC 25 Draper Street Apt. 227 Greenville, SC 29611 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,736.02
<hr/>			
3.79	Nonpriority creditor's name and mailing address Ready Refresh by Nestle 6661 Dixie Hwy, Suite 4 #216 Louisville, KY 40258 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$986.29
<hr/>			
3.80	Nonpriority creditor's name and mailing address Reddit Inc. 548 Market Street #16093 San Francisco, CA 94104-5401 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$56,455.64
<hr/>			
3.81	Nonpriority creditor's name and mailing address Reset Digital LLC c/o Allscope 462 7th Ave. New York, NY 10018 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,851.19
<hr/>			
3.82	Nonpriority creditor's name and mailing address Ribbow Media Group LLC 900 Division Street Nashville, TN 37203 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$856,359.74
<hr/>			
3.83	Nonpriority creditor's name and mailing address Salesforce.com, Inc. P.O. Box 203141 Dallas, TX 75320-3141 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,598.80
<hr/>			
3.84	Nonpriority creditor's name and mailing address SEM Internet Reklam Hizmetleri ve D. A.S Esentepe Mah. Kore Sehitleri Cad. NO:19 Zincirlikuyu / Istanbul Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$728,649.01

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3.85	Nonpriority creditor's name and mailing address Semcassting 41 High St North Andover, MA 01845 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,500.00
<hr/>			
3.86	Nonpriority creditor's name and mailing address Simulmedia, Inc. 401 Park Avenue S, 11th Floor New York, NY 10016 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,250.00
<hr/>			
3.87	Nonpriority creditor's name and mailing address Sizmek Technologies, Inc. P.O. Box 28246 New York, NY 10087-8246 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,139.01
<hr/>			
3.88	Nonpriority creditor's name and mailing address Smaato, Inc. PO Box 740727 Los Angeles, CA 90074-0727 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$375,000.00
<hr/>			
3.89	Nonpriority creditor's name and mailing address Small Business Administration 409 3rd St. SW Washington, DC 20416 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PPP Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,292,100.00
<hr/>			
3.90	Nonpriority creditor's name and mailing address Smith Villazor LLP 250 West 55th Street, 30th Floor New York, NY 10019 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,437.23
<hr/>			
3.91	Nonpriority creditor's name and mailing address Snap, Inc. 2772 Donald Douglas Loop North Santa Monica, CA 90405 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54,000.00

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3.92	Nonpriority creditor's name and mailing address Special Counsel, Inc. 10151 Deerwood Park Blvd. Suite 400 Jacksonville, FL 32256 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>legal services for SEC lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,840.90
3.93	Nonpriority creditor's name and mailing address Spectrum Media Services c/o Dave Hills 1460 Broadway, 6th Fl. New York, NY 10036 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$49,516.98
3.94	Nonpriority creditor's name and mailing address Stephen Baksa 2 Woods Lane Chatham, NJ 07928 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$679,349.00
3.95	Nonpriority creditor's name and mailing address Superior Securities Group, Inc. 94 Grand Ave. Englewood, NJ 07631 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$337,954.00
3.96	Nonpriority creditor's name and mailing address SVGC, a Professional Corporation 18428 Twin Creeks Rd Los Gatos, CA 95030 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2020 and 2019 contractor attorney fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48,530.00
3.97	Nonpriority creditor's name and mailing address Tapad, Inc. DEPT CH 19637 Palatine, IL 60055-9637 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$74,200.00
3.98	Nonpriority creditor's name and mailing address Ted Cooper 65 West Hamilton Ave. Suite 1 Campbell, CA 95008 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$133,419.00

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3.99	Nonpriority creditor's name and mailing address The Harrison Group, Inc. 3 Raymond Drive, Suite 201 Havertown, PA 19083 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,305.00
3.100	Nonpriority creditor's name and mailing address The Nasdaq Stock Market LLC LBX #20200 P.O. Box 780200 Philadelphia, PA 19178-0200 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$46,500.00
3.101	Nonpriority creditor's name and mailing address The Rubicon Project, Inc. 12181 Bluff Creek Drive, Floor 4 Playa Vista, CA 90094 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250,005.00
3.102	Nonpriority creditor's name and mailing address TIAA Commercial Finance, Inc. PO Box 911608 Denver, CO 80291-1608 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,926.67
3.103	Nonpriority creditor's name and mailing address U.S. Bank Treasury Management Services CM 9581 PO Box 70870 Saint Paul, MN 55170-9581 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00
3.104	Nonpriority creditor's name and mailing address Unacast, Inc. 12 East 33rd Street, 10th Floor New York, NY 10016 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$107,375.00
3.105	Nonpriority creditor's name and mailing address Vaco Bridgewater, LLC 5501 Virginia Way, Ste 120 Brentwood, TN 37027 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,500.00

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3.106 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$451.00
Vcorp Service LLC
25 Robert Pitt Drive, Suite 204
Monsey, NY 10952
Date(s) debt was incurred _____
Last 4 digits of account number _____
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade debt
Is the claim subject to offset? ☒ No ☐ Yes

3.107 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$2,732.25
Verbal Ink
11835 W. Olympic Blvd. Suite 1020E
Los Angeles, CA 90064
Date(s) debt was incurred _____
Last 4 digits of account number _____
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade debt
Is the claim subject to offset? ☒ No ☐ Yes

3.108 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$19,005.00
Vinson & Elkins LLP
PO BOX 301019
Dallas, TX 75303-1019
Date(s) debt was incurred _____
Last 4 digits of account number _____
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade debt
Is the claim subject to offset? ☒ No ☐ Yes

3.109 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$15,622.48
Xandr f/k/a AppNexus
28 West 23rd Street, 4th FL
New York, NY 10010
Date(s) debt was incurred _____
Last 4 digits of account number _____
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Trade debt
Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Andrea Martin, Esq. Burns & Levinson LLP 125 High St Boston, MA 02110	Line <u>3.73</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Internal Revenue Service Special Procedures 955 So. Springfield Avenue Springfield, NJ 07081	Line <u>2.12</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ 1,607,050.18
5b. Total claims from Part 2	5b. + \$ 19,412,256.37
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ 21,019,306.55

Fill in this information to identify the case:

Debtor name SITO Mobile Solutions, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest Aivron campaign agreement

State the term remaining _____

List the contract number of any government contract _____

Ash Greyson/Ribbow Media Group LLC
900 Division Street
Nashville, TN 37203

2.2. State what the contract or lease is for and the nature of the debtor's interest Aviron Pictures lawsuit

State the term remaining _____

List the contract number of any government contract _____

Burke Williams & Sorenson LLP
444 South Flower St, Suite 2400
Los Angeles, CA 90071

2.3. State what the contract or lease is for and the nature of the debtor's interest Aviron Pictures lawsuit

State the term remaining _____

List the contract number of any government contract _____

MediaJel, Inc.
1475 North Broadway
Suite 420
Walnut Creek, CA 94956

2.4. State what the contract or lease is for and the nature of the debtor's interest Aviron Pictures lawsuit

State the term remaining _____

List the contract number of any government contract _____

Sean Clayton
5829 Phoenix Dr., Apt. 112
Dallas, TX 75231

Debtor 1 SITO Mobile Solutions, Inc.

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest Aviron Pictures lawsuit

State the term remaining

List the contract number of any government contract

The Rubicon Project, Inc.
12181 Bluff Creek Drive, Floor 4
Playa Vista, CA 90094

2.6. State what the contract or lease is for and the nature of the debtor's interest Aviron Pictures lawsuit

State the term remaining

List the contract number of any government contract

Troutman Pepper LLP
875 3rd Ave
New York, NY 10022

Fill in this information to identify the case:

Debtor name SITO Mobile Solutions, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name		Mailing Address	Name	Check all schedules that apply:
2.1	SITO Mobile Media	100 Town Square Place, Suite 204 Jersey City, NJ 07310 Co-debtor on all debt obligations	<input type="checkbox"/> D _____	<input type="checkbox"/> E/F _____
			<input type="checkbox"/> E/F _____	<input type="checkbox"/> G _____
			<input type="checkbox"/> G _____	
2.2	SITO Mobile R&D, IP LLC	100 Town Square Place, Suite 204 Jersey City, NJ 07310 Co-debtor on all debt obligations	<input type="checkbox"/> D _____	<input type="checkbox"/> E/F _____
			<input type="checkbox"/> E/F _____	<input type="checkbox"/> G _____
			<input type="checkbox"/> G _____	
2.3	SITO Mobile, Ltd.	100 Town Square Place, Suite 204 Jersey City, NJ 07310 Co-Debtor on all debt obligations	<input type="checkbox"/> D _____	<input type="checkbox"/> E/F _____
			<input type="checkbox"/> E/F _____	<input type="checkbox"/> G _____
			<input type="checkbox"/> G _____	

Fill in this information to identify the case:

Debtor name SITO Mobile Solutions, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2020 to Filing Date

Sources of revenue
Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue
(before deductions and exclusions)

\$1,111,812.34

For prior year:
From 1/01/2019 to 12/31/2019

☒ Operating a business

☐ Other _____

\$27,247,508.00

For year before that:
From 1/01/2018 to 12/31/2018

☒ Operating a business

☐ Other _____

\$39,746,351.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor SITO Mobile Solutions, Inc.

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. MediaJel, Inc. 1475 North Broadway Suite 420 Walnut Creek, CA 94956	7/15; 8/17	\$100,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>settlement payments</u>
3.2. Lockton Companies LLC 444 W. 47th Street, Suite 900 Kansas City, MO 64112	7/6; 8/4; 9/24	\$163,108.68	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.3. Semcasting 41 High Street North Andover, MA 01845	7/16; 8/17	\$25,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.4. Vaco Bridgewater, LLC 5501 Virginia Way, Ste 120 Brentwood, TN 37027	7/15; 8/28	\$22,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>settlement payments</u>
3.5. Mark Del'Priore 36 Navesink Ave Rumson, NJ 07760	7/2	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>settlement payments</u>
3.6. Cigna Healthcare CGLIC Hookset PO Box 360942 Pittsburgh, PA 15251-6942	7/22	\$7,631.31	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.7. Bruce Bernstein LLP 724 Periwinkle Lane Wynnewood, PA 19096	8/3	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.8. Pepper Hamilton LLP New York Times Building 620 Eighth Avenue, 37th Fl New York, NY 10018-1405	8/3; 9/1	\$20,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____

Debtor SITO Mobile Solutions, Inc.

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. Smaato, Inc. PO Box 740727 Los Angeles, CA 90074-0727	7/1; 8/3	\$75,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>settlement payments</u>
3.10 The Rubicon Project, Inc. 12181 Bluff Creek Drive, Floor 4 Playa Vista, CA 90094	7/1; 8/3	\$33,334.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>settlement payments</u>
3.11 Reset Digital LLC c/o Allscope 462 7th Ave New York, NY 10018	7/17; 9/15	\$76,906.09	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.12 Spectrum Media Services c/o Dave Hills 1460 Broadway, 6th Floor New York, NY 10036	7/27; 8/28; 9/2	\$83,279.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

Debtor SITO Mobile Solutions, Inc. Case number (if known) _____

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. SEE ATTACHED RIDER			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p>		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor SITO Mobile Solutions, Inc. Case number (if known) _____

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	WASSERMAN, JURISTA & STOLZ, P.C. 110 Allen Road Suite 304 Basking Ridge, NJ 07920	retainer and filing fee	10/1/2020	\$16,717.00
	Email or website address <u>attys@wjslaw.com</u>			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 100 Town Square Place Suite 204 Jersey City, NJ 07310	2015-2019

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Debtor SITO Mobile Solutions, Inc. Case number (if known) _____

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.

☒ Yes. Fill in below:

Name of plan

ADP 401(k)

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- ☒ No
☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Wells Fargo 420 Montgomery Portland, ME 04104	XXXX-7752	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	4/29/2020	\$1,641.64

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Debtor SITO Mobile Solutions, Inc.

Case number (if known)

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Extra Space Storage 2027 83rd St. North Bergen, NJ 07047	Principal	old files	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Debtor SITO Mobile Solutions, Inc.

Case number (if known) _____

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

**Date of service
From-To**

26a.1. Angelica Dos Santos

26a.2. Christofer Almanzar

26a.3. Sandip Amin
253 Seaview Ave
Jersey City, NJ 07305

1/2009-9/2020

26a.4. Gregg Saunders

26a.5. Frank Ferro

26a.6. Terry Lynn

26a.7. Aaron Tam

26a.8. Steve Ronning

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

**Date of service
From-To**

26b.1. BDO USA, LLP
90 Woodbridge Center Dr. 4th Fl
Woodbridge, NJ 07095-1163

1/2018-2/2020

Name and address

**Date of service
From-To**

26b.2. Deloitte Tax LLP
Dallas, TX 75284

1/2017-2/2020

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

**If any books of account and records are
unavailable, explain why**

26c.1. BDO USA, LLP
90 Woodbridge Center Dr. 4th Fl
Woodbridge, NJ 07095-1163

Debtor SITO Mobile Solutions, Inc.

Case number (if known) _____

Name and address

If any books of account and records are unavailable, explain why

26c.2. Deloitte Tax LLP
Dallas, TX 75284

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. Small Business Administration

26d.2. Lockton Insurance
444 W. 47th St., Suite 900
Kansas City, MO 64112

26d.3. MediaJel, Inc.
1475 North Broadway
Suite 420
Walnut Creek, CA 94956

26d.4. Merida Capital
41 Lexington Ave., Suite 1801
New York, NY 10022

26d.5. Oppenheimer
85 Broad St., 25th Fl.
New York, NY 10004

26d.6. Lakestreet Capital
920 Second Ave. So., Suite 700
Minneapolis, MN 55402

26d.7. Fastpay
8201 Beverly Blvd.
Los Angeles, CA 90048

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Thomas Candelaria	2228 El Camino Del Norte Encinitas, CA 92024	Board of Directors, state in financial transaction proceeds	
Name	Address	Position and nature of any interest	% of interest, if any
Steven Baksa	2 Woods Lane Chatham, NJ 07928	Board of Directors, Secured noteholder, Shareholder	

Debtor SITO Mobile Solutions, Inc.

Case number (if known)

Name	Address	Position and nature of any interest	% of interest, if any
Gavin Scotti	616 Purchase St. Rye, NY 10580	Board of Directors, Secured noteholder, Shareholder	

Name	Address	Position and nature of any interest	% of interest, if any
SEE ATTACHED RIDER			

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Jonathan Bond	34 Desbrosses St., Apt. 227 New York, NY 10013	Chairman of the Board, Comp Committee Chairman	2018-2020

Name	Address	Position and nature of any interest	Period during which position or interest was held
Steven Felsher	61 East 11th Street New York, NY 10003	Board of Directors, Audit Committee Chairman	2018-2020

Name	Address	Position and nature of any interest	Period during which position or interest was held
Brett O'Brien	1045 Elmwood Ave Wilmette, IL 60091	Board of Directors	2018-2020

Name	Address	Position and nature of any interest	Period during which position or interest was held
Steven Bornstein	1129 Summit Dr. Beverly Hills, CA 90210	Board of Directors	2018-2020

Name	Address	Position and nature of any interest	Period during which position or interest was held
Brant Bough	3 Stuyvesant Oval, 12D New York, NY 10009	Board of Directors	2018-2020

Name	Address	Position and nature of any interest	Period during which position or interest was held
Thomas Pallack	12953 Blue Heron Circle Ojai, CA 93023	Board of Directors, CEO	2017-2019

Name	Address	Position and nature of any interest	Period during which position or interest was held
Terrance Lynn	165 Georgia Ln Portola Valley, CA 94028	CFO	2019

Debtor SITO Mobile Solutions, Inc. Case number (if known) _____

Name	Address	Position and nature of any interest	Period during which position or interest was held
Scott Kauffman	260 Churchhill Ave. Palo Alto, CA 94301	Interim CEO	2019

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
--------------------------	--

Debtor SITO Mobile Solutions, Inc.

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 7, 2020

/s/ Thomas Candelaria

Signature of individual signing on behalf of the debtor

Thomas Candelaria

Printed name

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

RIDER TO SOFA #7 - LEGAL ACTIONS

Case title and case number	Court or agency's name and address	Status of case
SEC vs Hug/Streams Civil Action No: 2:19-cv-16290-ES-ESK	SEC. Filed in District Court for the State of New Jersey.	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case title and case number	Court or agency's name and address	Status of case
SITO Mobile Solutions, Inc. vs Aviron Pictures, LLC Case number: Civil Action No: 19SMCV01774	Superior Court of California, Los Angeles.	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case title and case number	Court or agency's name and address	Status of case
SITO MOBILE, LTD., vs FloSports Case Number: 6:20-cv-00471	UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TEXAS WACO DIVISION	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case title and case number	Court or agency's name and address	Status of case
SITO MOBILE, LTD., vs Hulu, LLC Case Number: 6:20-cv-00472	UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TEXAS WACO DIVISION	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case title and case number	Court or agency's name and address	Status of case
Mobile Marketing Association, Inc. vs SITO Mobile, Ltd. Case Number: 656572/2019	SUPREME COURT OF NEW YORK COUNTY OF NEW YORK	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case title and case number	Court or agency's name and address	Status of case
Clearcode S.A., formerly known as D DIGINEDIA SP.Z O.O., Case Number: 156139/201/2019	SUPREME COURT OF NEW YORK COUNTY OF NEW YORK	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case title and case number	Court or agency's name and address	Status of case
Mark Del'Priore vs Sito Mobile, Ltd. Case number: 158733/2019	Supreme Court of the State of New York, County of New York	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded but have breached settlement

Case title and case number	Court or agency's name and address	Status of case
Rubicon vs Sito Mobile Media, Inc. Case number: 19SMCV01503	Los Angeles Superior	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded but have breached settlement

Case title and case number	Court or agency's name and address	Status of case
Smaato, Inc. vs SITO MOBILE, LTD, et al., Case number: 4-19-cv-07555-HSG	United States District Court for the Northern District of California	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded but have breached settlement

Case title and case number	Court or agency's name and address	Status of case
Sandi Roper on behalf of all other similarly situated vs SITO Mobile, Ltd., Jerry Hug and Kurt Streams Case Number: 2:17-cv-01106-ES-MAH	UNITED STATES DISTRICT COURT, District of New Jersey	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Case title and case number	Court or agency's name and address	Status of case
Digital Place-Based v. Sito Mobile Solutions Docket #L-003422-20	UNITED STATES DISTRICT COURT, District of New Jersey Hudson County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
SITO Mobile, Ltd. v. Blue Scout Media, LLC Case No. 6:20-cv-00910	UNITED STATES DISTRICT COURT, Western District of Texas, Waco Division	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Oath, Inc. v. Sito Mobile Solutions, Inc. Case No. 1:20cv11803	USDC Massachusetts, Massachusetts	

Name	Name/1st Line Address	2nd Line Address	3rd Line Address	4th Line Address	5th Line Address	Shares
CEDE & CO	PO BOX 20	BOWLING GREEN STATION	NEW YORK NY 10274			21,890,909
NICOLE BRAUN TR	THE NICOLE BRAUN 2010 TRUST	U/A DTD 05/10/2010	5574 VALERIO TRL	SAN DIEGO CA 92130-1426		1,504,566
STEPHEN BAKSA	2 WOODS LN	CHATHAM NJ 07928-1760				434,102
NICOLE BRAUN	5574 VALERIO TRL	SAN DIEGO CA 92130-1426				393,520
JONATHAN SANDELMAN	515 PARK AVE APT 14	NEW YORK NY 10022-1196				360,846
BALANCE ACCOUNT REPRESENTING THE	UNEXCHANGED SHARES (COM & NEW ISSUE)	% CONTINENTAL STOC TRANSFER	I STATE ST	NEW YORK NY 10004-1123		298,353
HIROAKI AOYAMA	3-4-24 YAMAMOTO-CHO MINAMI	YAO OSAKA 581 0013	JAPAN			195,000
HIROAKI AOYAMA	YAMAMOTO-CHO MINAMI-3-4-24	YAO-SHI, OSAKA-FU 581-0013	JAPAN			100,000
CHIANG WAN YOO	2-18-4 HIGASHI SHIMBASHI #604	MINATO-KU	TOKYO 105-0021	JAPAN		70,000
EVAN TURNER	19966 OLD POND CT	BEVERLY HILLS MI 48025				45,112
STEPHEN D BAKSA TR UA 10/12/09	BRIAN S BAKSA TRUST	2 WOODS LN	CHATHAM NJ 07928-1760			41,667
STEPHEN D BAKSA TR UA 08/12/08	SARAH ELIZABETH BAKSA TRUST	2 WOODS LN	CHATHAM NJ 07928-1760			41,667
SULLIVAN TRUST B	DTD MAY 8 2013	PO BOX 864	WILSON WY 83014-0864			31,018
C KENNETH SHANK	37 GREEN WAY	NEW PROVIDENCE NJ 07974-2957				26,847
STEPHEN D BAKSA	2 WOODS LN	CHATHAM NJ 07928-1760				25,000
HERBERT S FITZGIBBON II	9950 RENFREW AVE	VERO BEACH FL 32963-4903				20,000
EDWARD M GILES	PETER B CANNELL & CO	545 MADISON AVE	NEW YORK NY 10022-4219			20,000
JOHN D HOGAN IRA	C/O FIDUCIARY TRUST CO INTL	ATTN GEORGE CATAUDELLA	600 5TH AVE FL 4	NEW YORK NY 10020-2302		20,000
GRAHAM COX	1771 CALLE DELICADA	LA JOLLA CA 92037-7121				15,000
NICOLE BRAUN CUST	NICOLAS MACALUSO	UN CA UNIF TRANS MIN ACT	5574 VALERIO TRL	SAN DIEGO CA 92130-1426		14,388
GAVIN SCOTTI	616 PURCHASE ST	RYE NY 10580-1871				13,334
MAXIMILLIAN WOLFGANG MACALUSO	5818 SARASOTA CORTE	RANCHO SANTA FE CA 92067				12,500
LEONARD WERBIN &	NANCY B WERBIN TR	THE WERBIN FAMILY TRUST	U/A DTD 10/20/1992	614 LADIN LN	LAKEWAY TX 78734-4157	5,750
MICHAEL SOROCHINSKY &	LAUREN SOROCHINSKY TRS	MICHAEL & LAUREN SOROCHINSKY FAM TRUST	U/A DTD 09/11/00	31508 ANACAPA VIEW DR	MALIBU CA 90265-2646	5,500
BRUCE NEWELL	303 VANDERPOOL LN	HOUSTON TX 77024-6122				5,000
MATTHEW BURR	960 3RD ST APT 309	SANTA MONICA CA 90403-2507				4,603
SHARON K RUNAGER TTEE OF THE SHARON K	RUNAGER EXEMPT TRUST DTD 9 24 93	1035 SOLANA DR	DEL MAR CA 92014-3906			4,167
RITA VALDEZ	713 W HERVEY DR	ROSWELL NM 88203-3610				3,500
JOHN D RUNAGER & SHARON RUNAGER	TR OF THE RUNAGER FAMILY TR 11 30	1035 SOLANA DR	DEL MAR CA 92014-3906			3,384
JEREMY M HURWITZ	9737 SAWYER ST	LOS ANGELES CA 90035-4107				3,244
DAVID M BOLAND	4 PLAYERS CLUB DR	CHARLESTON WV 25311-1626				2,500
TERRANCE A GLASS &	CATHY R GLASS JTEN	4304 SUGAR CANE AVE		BAKERSFIELD CA 93313-2943		2,500
CHARLES SCHWAB TR COMPANY TR	LITTLER MENDELSON 401 (K) PLAN & TR	425 MARKET ST FL 7		SAN FRANCISCO CA 94105-5405		2,500
MAXIMILLIAN W MACALUSO	5574 VALERIO TRL	SAN DIEGO CA 92130-1426				1,888
STEPHEN C STANILAND	4870 ELLINGTON ST	VENTURA CA 93003-0375				1,800
KICHLINE FAMILY TRUST	1371 ROLLING SUNSET ST	HENDERSON NV 89052-3123				1,500
KEITH SIEBRECHT &	JILL SIEBRECHT JT TEN	1895 280TH ST	ODEBOLT IA 51458-7564			1,500
ANTONIO RAMIREZ &	ALICIA RAMIREZ JTEN	3027 PRADO LN	COLTON CA 92324-9545			1,334
STEPHEN R DECKER	811 BUENA VIS APT 3	SAN CLEMENTE CA 92672-5076				1,250
BRITT SIEBRECHT	2784 GARD AVE	ODEBOLT IA 51458-7423				1,000
GABRIEL STINE &	WENDY STINE JTEN	8677 SVL BOX	VICTORVILLE CA 92395-5128			850
L RALPH PIERCY &	LYNN M PIERCY JTEN	219 N CIMARRON RD	LAS VEGAS NV 89145-3917			834
JIM QUAST	16 JUMP UP CT	GARBERVILLE CA 95542-3621				750
STEVE ROSS	399 GRAHAM DR	COPELL TX 75019-7500				750
MARC SIEBRECHT	1895 280TH ST	ODEBOLT IA 51458-7564				750
MARY E BOLAND	296 WARRINGTON DR	ROCHESTER NY 14618-1540				500
ROBYN BRADLEY	7781 OSAGE CANYON ST	LAS VEGAS NV 89113-3007				500
CHARLES SCHWAB & CO INC CUST	JOSEPH MANDESE IRA 9094-7407	ALTERNATIVE INVESTMENT	ATTN: SECURITIES OPERATIONS	2423 E LINCOLN DR	PHOENIX AZ 85016-1215	500
JOHN A GREENE	88 KIRKWOOD RD NE	ATLANTA GA 30317-1133				500
RANDALL E HOWARD	19476 TOMAHAWK RD	APPLE VALLEY CA 92307-5049				500
HERBERT W CHIP KLING	6087 MIDAS AVE	ROCKLIN CA 95677-2278				500
RANDALL LANHAM	C/O LANHAM & ASSOCIATES	28562 OSO PKWY STE D138		RANCHO SANTA MARGARITA CA 92688-5595		500
THOMAS ALLEN LAWRENCE	1314 MANDALAY BEACH RD	OXNARD CA 93035-1964				500
DEBORAH SCALABRINI &	MICHAEL SCALABRINI JTEN	7255 HAWTHORNE RD		HESPERIA CA 92345-8544		500
CHARLES J SPEELMAN &	SARA J SPEELMAN JTEN	16049 MOLINO DR		VICTORVILLE CA 92395-4262		500
DANNY TARKANIAN	3008 CAMPBELL CIR	LAS VEGAS NV 89107-3214				500
THE EVANS FAMILY TRUST	1368 CAMINO TERESA	SOLANA BEACH CA 92075-1651				500
JOHN P VITULLI	840 HARDELL LN	VISTA CA 92084-6627				500
KIM RUNAGER &	JOHN S RUNAGER JTEN	3657 BUENA VISTA ST	SAN DIEGO CA 92109-6619			417
HERBERT W CHIP KLING &	BECKY S KLING JTEN	5087 MIDAS AVE	ROCKLIN CA 95677-2278			400
LISA R DANIELS	2221 HAWTHORNE PL	TUSTIN CA 92782-8364				250
SUSAN ELSTON	3412 TOWNSHIP AVE	SIMI VALLEY CA 93063-1547				250
HENRY T NEWTON	1107 SOLANA DR	DEL MAR CA 92014-3907				250
RICK QUAST	24 ROSELAND TER	MARSTONS MILLS MA 02648-1927				250
ANGELA WIDMANN &	CRAIG WIDMANN JT TEN	4596 S BUCKSKIN WAY		CHANDLER AZ 85249-5964		250
JONATHAN M YRACEBURN &	NICOLE A YRACEBURN JTEN	6049 RANCHO BRAVADO		CARLSBAD CA 92009-2236		250
JOSHUA PATRICK HOGAN	417 ADELEINE	COLUMBIA IL 62236-2758				200
BRANDON J GAUDREN	1231 BEASLEY ST	RIDGECREST CA 93555-6319				167
RYAN EDWARD HARRINGTON	3977 W STRATFORD RD # 3977	VIRGINIA BEACH VA 23455-1685				167
BENJAMIN H HINZ	10655 WEXFORD ST UNIT 2	SAN DIEGO CA 92131-3945				167
DARRELL E JACKSON	PO BOX 30846	LAS VEGAS NV 89173-0846				167
FRANK WILLIAMS JTEN	SHELEEN WILLIAMS JTEN	1797 NELSON WAY		SAN JOSE CA 95124-3715		167
MARK ASHWORTH	9733 TERRACE GREEN AVE	LAS VEGAS NV 89117-0691				150
JUAN V NOBLE	13515 AVENIDA SANTA	TECLA 210-C		LA MIRADA CA 90638		150
TERRY GLASS	5811 RIVER BIRCH DRIVE	BAKERSFIELD CA 93306				125
JEREMY P HOGAN &	JENNIFER M HOGAN JTEN	3 FIELDCREST DR		MONTICELLO IL 61856-8320		117
JEREMY HOGAN	3 FIELDCREST DR	MONTICELLO IL 61856-8320				117
RANDALL HOWARD	19476 TOMAHAWK RD	APPLE VALLEY CA 92307-5049				100
DAVID A FISK &	ALLISON R FISK JTEN	305 HARRIS GROVE LN		YORKTOWN VA 23692-4014		75
SCOTT PIERCY	219 N CIMARRON RD	LAS VEGAS NV 89145-3917				75
ELAINE COMEAU	2415 RIVER RIDGE DR	SARASOTA FL 34239-4228				50
COREY B FISK	1385 E GRAND CANYON DR	CHANDLER AZ 85249-5454				50
ARTHUR E WILSON	4701 DATE AVE UNIT 302	LA MESA CA 91942-0291				50
JOHN FIGLIULO &	TERRY FIGLIULO JTEN	24533 W PARK RIVER LN				17
HIPCRICKET INC	401 CONGRESS AVE STE 2650	AUSTIN TX 78701-3708				1
				85		25,641,812

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
District of New Jersey**

In re SITO Mobile Solutions, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>15,000.00</u>
Prior to the filing of this statement I have received	\$	<u>15,000.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ 1,717.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 7, 2020

Date

/s/ Daniel M. Stolz

Daniel M. Stolz

Signature of Attorney

WASSERMAN, JURISTA & STOLZ, P.C.

110 Allen Road

Suite 304

Basking Ridge, NJ 07920

(973) 467-2700 Fax: (973) 467-8126

attys@wjslaw.com

Name of law firm

**United States Bankruptcy Court
District of New Jersey**

In re SITO Mobile Solutions, Inc. Debtor(s) Case No.
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
SEE ATTACHED RIDER			

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 7, 2020 Signature /s/ Thomas Candelaria
Thomas Candelaria

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

Section 6 - Part B: Equity Security Holders

Name	Address	# of shares	Kind of Interest
Gavin Scotti	616 Purchase Street Rye, NY 10580	2,638,889	2 year, interest bearing note tied to company's assets and IP portfolio
Chris Scotti	41 Sturgis Road Bronxville, NY 10708	972,222	"
Stephen Baksa	2 Woods Lane Chatham, NJ 07928	1,527,778	"
Daniel Blackwell	651 Airport Road Belle Vernon, PA 15012	277,778	"
Edward Giles	17 Heights Road Manhasset, NY 11030	277,778	"
Invenire Partners, LP	90 Grove Street, Suite 108 Ridgefield, CT 06877	1,388,889	"
Superius Securities Group, Inc	94 Grand Avenue Englewood, NJ 07631	694,444	"
Ted Cooper	65 West Hamilton Avenue Suite 1, Campbell, CA 95008	277,778	"
Hiroaki Aoyama	3-7-21 Yamamoto-cho Mianami Yao City, Osaka Japan	1,388,889	"
Medford Bragg	2653 Slow Flight Drive Port Orange, FL	555,556	"
MediaJel, Inc	1475 North Broadway, Suite 420 Walnut Creek, CA 94956	694,444	"
Gavin Scotti, Sr.	616 Purchase Street, Rye NY 10580	277,778	"

**United States Bankruptcy Court
District of New Jersey**

In re SITO Mobile Solutions, Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 7, 2020 /s/ Thomas Candelaria
Thomas Candelaria/CEO
Signer/Title

Adobe Systems, Inc.
f/k/a TubeMogul, Inc.
29322 Network Place
Chicago, IL 60673-1293

Allied Digital Strategies
26895 Aliso Creek Road, #B239
Aliso Viejo, CA 92656

Amazon Web Services, Inc.
PO Box 84023
Seattle, WA 98124-8423

American Express
PO Box 1270
Newark, NJ 07101

Andrea Martin, Esq.
Burns & Levinson LLP
125 High St
Boston, MA 02110

Ash Greyson/Ribbow Media Group LLC
900 Division Street
Nashville, TN 37203

Atom Tickets, LLC
2700 Colorado Blvd 4th Floor
Santa Monica, CA 90404

Avi Jamal
8830 Coco Plum Manor
Fort Lauderdale, FL 33324

BDO USA, LLP
90 Woodbridge Center Dr. 4th Fl
Woodbridge, NJ 07095-1163

Beeswax.io Corporation
275 7th Avenue 21st
New York, NY 10001

Bill Goldbach
1099 Summer Holly Lane
Encinitas, CA 92024

Broadridge ICS
P.O. Box 416423
Boston, MA 02241-6423

Bruce Bernstein LLP
724 Periwinkle Lane
Wynnewood, PA 19096

Burke Williams & Sorenson LLP
444 South Flower St, Suite 2400
Los Angeles, CA 90071

Cablevision Lightpath, Inc.
PO Box 360111
Pittsburgh, PA 15251

Celtra, Inc.
545 Boylston Street, 11th
Boston, MA 02116

Chet Petrow
3029 S Elati Street
Englewood, CO 80110

Chris Cassidy
267 E. 7th Street #1
New York, NY 10009

Chris Nuckolls
6627 Prairie Flower Trail
Dallas, TX 75227

Chris Scotti
41 Sturgis Road
Bronxville, NY 10708

Cinemark USA
3900 Dallas Parkway Suite 500
Plano, TX 75093

Clearcode S.A. (Digimedia)
Sw. Antoniego
2/4 50-073
Wroclaw
POLAND

Comptroller of Public Accounts
P.O. Box 149348
Austin, TX 78714-9348

comScore, Inc.
14140 Collection Center Dr
Chicago, IL 60693

Continental Stock Transfer and Trust Co.
One State Street Plaza
30th Fl.
New York, NY 10004

CoreLogic Spatial Solutions Attn: SS
P.O. Box 202351
Dallas, TX 75320-2351

Corporation Service Company
(CSC Delaware)
PO Box 13397
Philadelphia, PA 19101-3397

Crossix Solutions, Inc.
1001 Ave. of the Americas, 5th Floor
New York, NY 10018

Daniel Blackwell
651 Airport Road
Belle Vernon, PA 15012

Delaware Franchise Tax Board
Division of Corporations
PO Box 898
Dover, DE 19903

Department of Labor and Industries
PO Box 34974
Seattle, WA 98124-1974

Digital Place-Based Advertising Assoc.
205 E. 42nd St., 20th Fl.
New York, NY 10017

Domain Listings
PO Box 19607
Las Vegas, NV 89132-0607

DoubleVerify, Inc.
PO Box 392268
Pittsburgh, PA 15251-9268

Drawbridge, Inc.
2121 S El Camino Real 7th Floor
San Mateo, CA 94403

Dynamic Resources, Inc.
9060 Palisade Ave Suite C5
North Bergen, NJ 07047

Echo Point Media (V)
Young & Laramore, Attn: Accounts Receiva
407 Fulton Street
Indianapolis, IN 46202

Edgar Agents, LLC
105 White Oak Lane
Suite 104
Old Bridge, NJ 08857

Edward Giles
17 Heights Road
Manhasset, NY 11030

Electronical Office Systems
330 Fairfield Road
PO Box 10303
Fairfield, NJ 07004-2402

eMedia Patch
Attn: Masa Campara
150 W 47th Street #7A
New York, NY 10036

Ernest Grijalva
1810 S Stevens St
Seattle, WA 98144

Facebook, Inc.
1601 Willow Road
Menlo Park, CA 94025

Foursquare Labs, Inc.
PO Box 392184
Pittsburgh, PA 15251-9184

Fysical f/k/a BeaconsinSpace
1836 Broadway
San Francisco, CA 94109

Gavin Scotti
616 Purchase Street
Rye, NY 10580

Gavin Scotti, Sr.
616 Purchase Street
Rye, NY 10580

Georgia Ball
925 James Trail
Lake Alfred, FL 33850

Google, LLC
1600 Amphitheatre Parkway
Mountain View, CA 94043

Gripko Productions LLC
7621 12th Street #258
Somers, WI 53171

Hayden IR, LLC
15879 N. 80th Street, Suite 204
Scottsdale, AZ 85260

Hiroaki Aoyama
3-7-21 Yamamoto-cho
Mianami
Yao City, Osaka
JAPAN

InfoGroup Database License Division
P.O. Box 957742
Saint Louis, MO 63195-7742

Innominds Software, Inc.
2055 Junction Ave, Suite 122
San Jose, CA 95131

Integral Ad Science, Inc.
Box 200197
Pittsburgh, PA 15251-0907

Internal Revenue Service
Centralized Insolvency Operation
PO Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
Special Procedures
955 So. Springfield Avenue
Springfield, NJ 07081

International Credit Recovery, Inc.
300 Main Street PO Box 992
Vestal, NY 13851

Intrado Digital Media, LLC
West LLC c/o Nasdaq
P.O. Box 780700
Philadelphia, PA 19178-0700

Invenire Partners, LP
90 Grove St., Suite 108
Ridgefield, CT 06877

IPFS Financing (Lockton Companies)
301 W. 11th St., 4th Fl.
Kansas City, MO 64105

JAMS Inc.
18881 Von Karman Ave.
Suite 350
92612
Irvine, CA 92612

Jazz Foundation of America
247 West 37th Street, Ste 201
New York, NY 10018

Jonathan Bond
34 Debrosses St Apt 227
New York, NY 10013

Juliana Lupinacci
1029 Garden Street Apt 2
Hoboken, NJ 07030

K&L Gates LLP
P.O. Box 844255
Boston, MA 02284-4255

Kayzen Realtime Technologies
GmbH Rosa Luxemburg Str. 2
10178 BERLIN

Koby Halbrook
2012 W Colorado Blvd
Dallas, TX 75208

Kochava, Inc.
201 Church Street
Sandpoint, ID 83864

Kramer Levin Naftalis & Frankel LLP
Attn: Accounting Dept.
1177 Avenue of the Americas
New York, NY 10036-2714

Laurie Hartnett
5112 N Rutherford
Chicago, IL 60656

Lindsey McKenna
4865 North Vanderbilt Street
Portland, OR 97203

Linkedin Corporation
62228 Collections Center Drive
Chicago, IL 60693-0622

Littler Mendelson PC
P.O. Box 207137
Dallas, TX 75320-7137

LiveRamp, Inc. f/k/a Acxiom
P.O. Box 74007275
Chicago, IL 60674-7275

Location Sciences Al Ltd
20 Eastbourne Terrace
London W2 6LG
UNITED KINGDOM

Looker Data Sciences, Inc.
101 Church Street 4th Floor
Santa Cruz, CA 95060

Luis Serra
17015 164th Avenue NE
Woodinville, WA 98072

Lynn Collins Communications, Inc.
7 Knoll Lane
Glen Head, NY 11545

Mark Del'Priore
36 Navesink Ave
Rumson, NJ 07760

Marketing Accountability Standards Board
38 East 37th Street, Box # 5
New York, NY 10016

Massachusetts Dept of Revenue
PO Box 7089
Boston, MA 02241-7089

Mastercard International
4 Chase Metrotech Center, 7th Floor East
Lockbox 9084
Brooklyn, NY 11245-0002

McGuire Woods Meister Seelig & Fein LLP
1345 Avenue of the Americas, 7th Fl
New York, NY 10105-0106

Medford Bragg
2653 Slow Flight Drive
Port Orange, FL 32128

MediaJel, Inc.
1475 North Broadway
Suite 420
Walnut Creek, CA 94956

MediaJel, Inc.
1475 North Broadway
Suite 400
Walnut Creek, CA 94956

Meister Seelig & Fein LLP
125 Park Avenue, 7th FL
New York, NY 10017

Melvin Wilson
(Solve Innovation Group)
81 Prospect St
Brooklyn, NY 11201

Mobile Marketing Association, Inc.
2020 Maltby Rd, PMB 123
Bothell, WA 98021

Mobile Technology LLC/Onspot Data
7193 S Poplar Street
Centennial, CO 80112

Musical.Ly Inc. (Tiktok)
10100 Venice Blvd, Suite 301
Culver City, CA 90232

Nacci Technologies
275 7th Ave., 27th Fl.
New York, NY 10001

Neustar Data Services, Inc.
Bank of America
P.O. Box 742000
Atlanta, GA 30374

New Jersey Division of Taxation
PO Box 666
Trenton, NJ 08646-0666

New York State Unemployment Insurance
PO Box 4301
Binghamton, NY 13902-4301

Nintex f/b/a Drawloop Technologies, Inc.
10800 NE 8th Street, Suite 400
Bellevue, WA 98004

NYS Workers' Compensation Board Finance
Assessment Unit
328 State St, Rm 331
Schenectady, NY 12305

Oath (Americas) Inc.
General Post Office PO Box 5696
New York, NY 10087-5696

OpenMessage
712 Fifth Ave, 7th flr.
New York, NY 10019

Oracle America, Inc.
PO Box 203448
Dallas, TX 75320-3448

Orrick, Herrington & Sutcliffe LLP
2121 Main Street
Wheeling, WV 26003

Pepper Hamilton LLP
New York Times Building 37th Floor
620 Eighth Ave
New York, NY 10018-1405

Rachel Allgood Consulting LLC
25 Draper Street Apt. 227
Greenville, SC 29611

Ready Refresh by Nestle
6661 Dixie Hwy, Suite 4 #216
Louisville, KY 40258

Reddit Inc.
548 Market Street #16093
San Francisco, CA 94104-5401

Reset Digital LLC
c/o Allscope
462 7th Ave.
New York, NY 10018

Ribbow Media Group LLC
900 Division Street
Nashville, TN 37203

Roiland Diab
95 Hoaratio Street #4D
New York, NY 10014

Salesforce.com, Inc.
P.O. Box 203141
Dallas, TX 75320-3141

Sam Flesta
272 3rd St.
Jersey City, NJ 07302

Scott Kauffman

Sean Clayton
5829 Phoenix Dr., Apt. 112
Dallas, TX 75231

SEM Internet Reklam Hizmetleri ve D. A.S
Esentepe Mah. Kore Sehitleri Cad. NO:19
Zincirlikuyu / Istanbul

Semcassting
41 High St
North Andover, MA 01845

Simulmedia, Inc.
401 Park Avenue S, 11th Floor
New York, NY 10016

SITO Mobile Media
100 Town Square Place, Suite 204
Jersey City, NJ 07310

SITO Mobile R&D, IP LLC
100 Town Square Place, Suite 204
Jersey City, NJ 07310

SITO Mobile, Ltd.
100 Town Square Place, Suite 204
Jersey City, NJ 07310

Sizmek Technologies, Inc.
P.O. Box 28246
New York, NY 10087-8246

Smaato, Inc.
PO Box 740727
Los Angeles, CA 90074-0727

Small Business Administration
409 3rd St. SW
Washington, DC 20416

Smith Villazor LLP
250 West 55th Street, 30th Floor
New York, NY 10019

Snap, Inc.
2772 Donald Douglas Loop North
Santa Monica, CA 90405

Special Counsel, Inc.
10151 Deerwood Park Blvd.
Suite 400
Jacksonville, FL 32256

Spectrum Media Services
c/o Dave Hills
1460 Broadway, 6th Fl.
New York, NY 10036

State of Arkansas Department of Finance
Corporate Income Tax Section
PO Box 919
Little Rock, AR 72203

Stephen Baksa
2 Woods Lane
Chatham, NJ 07928

Steven Felsher
61 East 11th Street
New York, NY 10003

Superior Securities Group, Inc.
94 Grand Ave.
Englewood, NJ 07631

Susanna Wheeler
2205 NW 62nd Street
Seattle, WA 98107

SVGC, a Professional Corporation
18428 Twin Creeks Rd
Los Gatos, CA 95030

Tapad, Inc.
DEPT CH 19637
Palatine, IL 60055-9637

Ted Cooper
65 West Hamilton Ave.
Suite 1
Campbell, CA 95008

The Harrison Group, Inc.
3 Raymond Drive, Suite 201
Havertown, PA 19083

The Nasdaq Stock Market LLC
LBX #20200 P.O. Box 780200
Philadelphia, PA 19178-0200

The Rubicon Project, Inc.
12181 Bluff Creek Drive, Floor 4
Playa Vista, CA 90094

Thomas Pallack
12953 Blue Heron Circle
Ojai, CA 93023

TIAA Commercial Finance, Inc.
PO Box 911608
Denver, CO 80291-1608

Tom Candelaria
2228 El Camino Del Norte
Encinitas, CA 92024

Troutman Pepper LLP
875 3rd Ave
New York, NY 10022

U.S. Bank
Treasury Management Services CM 9581
PO Box 70870
Saint Paul, MN 55170-9581

Unacast, Inc.
12 East 33rd Street, 10th Floor
New York, NY 10016

Vaco Bridgewater, LLC
5501 Virginia Way, Ste 120
Brentwood, TN 37027

Vcorp Service LLC
25 Robert Pitt Drive, Suite 204
Monsey, NY 10952

Verbal Ink
11835 W. Olympic Blvd. Suite 1020E
Los Angeles, CA 90064

Vinson & Elkins LLP
PO BOX 301019
Dallas, TX 75303-1019

Xandr f/k/a AppNexus
28 West 23rd Street, 4th FL
New York, NY 10010

**United States Bankruptcy Court
District of New Jersey**

In re SITO Mobile Solutions, Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for SITO Mobile Solutions, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

October 7, 2020
Date

/s/ Daniel M. Stolz
Daniel M. Stolz

Signature of Attorney or Litigant
Counsel for SITO Mobile Solutions, Inc.
WASSERMAN, JURISTA & STOLZ, P.C.
110 Allen Road
Suite 304
Basking Ridge, NJ 07920
(973) 467-2700 Fax:(973) 467-8126
attys@wjslaw.com